

## NOTICES

<b>Notice No.</b>	20180801-37	<b>Notice Date</b>	01 Aug 2018
<b>Category</b>	Trading	<b>Segment</b>	Equity
<b>Subject</b>	Opening of Offer for Sale for L&TTECHNOLOGY SERVICES LTD– Activities Schedule		

### Content

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of L&T TECHNOLOGY SERVICES LTD scheduled for Thursday, 2nd August, 2018 and Friday, 3rd August'2018 on the Exchange is as follows.

#### Particulars of OFS for L&T TECHNOLOGY SERVICES LTD

Security Name	L&T TECHNOLOGY SERVICES LTD
Security Symbol	LTTS
Security Code	540115
ISIN	INE010V01017
Offer Size	41,00,000 ( With an additional option to sell upto 25,00,000 shares )##
Retail Offer Size	4,10,000 ( With an additional option to sell upto 2,50,000 shares )##
Reservation to Retail Investors	10 % of Issue Size reserved for Retail Investors
Non-Retail Offer Size	36,90,000 shares ( With an additional option to sell upto 22,50,000 shares )##
Market Lot	1 share
Tick Size	Rs 0.05
Face Value	Rs 2/-
Floor Price	Rs 1400/-
Allocation Methodology	Price Priority Basis
Bid Opening Date ( IC/MF/OTH/NII)	2nd August'2018
Bid Closing Date ( IC/MF/OTH/NII)	2nd August'2018
Bid Opening Date ( RI/RIC )@	3rd August'2018
Bid Closing Date ( RI/RIC )@	3rd August'2018

@ And Un-allocated Bidders on T Day (2nd August'2018) who choose to carry forward their bid on T+1 Day (3rd August'2018)

## The Seller/Promoter will intimate the Exchange of its intention to exercise the Oversubscription (additional issue size) after trading hours (i.e. on or before 5.00 PM) on T day

#### Session Timings:

LIVE OFS SESSION	Date	Day	FROM	TO
Bid Entry Period (IC/MF/OTH/NII)	2nd August'2018	T	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	2nd August'2018	T	9.15 AM	3.30 P.M.
Give up/Take up	3rd August'2018	T + 1*	10.00 AM	1.00 PM
Bid Entry Period (RI/RIC)@	3rd August'2018	T + 1	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	3rd August'2018	T + 1	9.15 AM	3.30 P.M.

Give up/Take up	6th August'2018	T + 2*	10.00 AM	1.00 PM
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**\*Only for Institutional Investor bids of 0% Margin bids  
@ And Un-allocated Bidders on T Day (2nd August'2018) who choose to carry forward their bid on T+1 Day (3rd August'2018)**

### OFS Module Accessibility

Url for accessing iBBS-OFS platform	Internet : <a href="https://ibbs.bseindia.com/">https://ibbs.bseindia.com/</a> Leased Line** : <a href="https://ibbsll.bseindia.com/">https://ibbsll.bseindia.com/</a>
Url for accessing RTRMS	Internet : <a href="https://rtrms.bseindia.com/">https://rtrms.bseindia.com/</a> Leased Line** : <a href="https://rtrmsll.bseindia.com/">https://rtrmsll.bseindia.com/</a>
Url for accessing Extranet for EOD Files (for Members & Custodians)	Internet : <a href="https://member.bseindia.com/">https://member.bseindia.com/</a> Leased Line** : <a href="https://memberll.bseindia.com/">https://memberll.bseindia.com/</a>

\*\* - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)

### Categories for Bidding

Investor Type	Bidding Category	Margin Type	Collateral Type for Bidding	Bid Day	Settlement Day
Retail Investor IND, HUF, NRI (Bid value up to Rs. 2 Lacs)	RI & RIC	Upfront 100% Margin	Cash & Cash Equivalents	T + 1	T + 3
Retail Investors – IND, HUF, NRI (Bid value above Rs. 2 Lacs)	NII	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Non Institutional Investor	NII	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Institutional Investor	MF, IC, OTHS	Upfront 100% Margin	Cash	T	T + 1
				T + 1*	T + 2
Institutional Investor	MF, IC, OTHS	0% Margin	Cash	T	T + 2
				T + 1*	T + 3

*#Category Description: MF: Mutual Fund, IC: Insurance Company, NII: Non Institutional Investors (Includes, Individual, HUF, TRUST, Body Corporates, PMS), OTHS: Others (Includes FII, FI, Banks), RI: Retail Investors (Includes, Individual, HUF, NRI) RIC: Retail Investors Bidding at Cut off*

\* Non-Retail Bids carried forward from T day to T+1 Day.

### Please Note:

1. Retail Investor shall mean an individual investor who places bids for shares of total value of not more than Rs.2 lakhs
2. Retail Investors have an Option to bid in "RI" "RIC" and/or "NII" category. Retail Investors can bid in "RI" and "RIC" Category upto (i.e. less or equal to) Rs 2 lacs Retail Investors can bid in NII category only above Rs. 2 Lacs
3. Multiple bidding will be allowed.
4. Additionally, Retail Bids bidding in NII category will NOT be allowed below Rs. 2 lacs
5. Retail Investors bidding in NII category will not be eligible for discount (if any) offered by Seller(s).
6. If the cumulative bid value of a retail investor across Exchanges in "RI" "RIC" and "NII" category exceeds Rs.2 lacs, the bids in the "RI" and "RIC" category shall become ineligible
7. If the cumulative bid value of a retail investor in "RI" and "RIC" across Exchanges exceeds Rs. 2 Lacs, all such bids will not be eligible for allocation
8. To place Retail Investor bids at Cut Off Price, Users are required to select RIC category
9. Cut-off price will be determined based on the bids received on T Day

10. Margin will be blocked on Cut-off price of Non Retail Investors

11. There is no change in rule and mechanism for bidding for Other Categories - NII, MF, IC, OTHS

12. The un-allocated bids of T day will be available for carry forward in the Un-allocated Bid Book on T+1 day

**File Download Details:**

Files	Category	Date	Day	Timings
Download of Allocation file from iBBS module	IC,MF.OTH,NII	2nd August'2018	T	6:00 P.M. onwards
Download of Trade file and from extranet	IC,MF.OTH,NII	2nd August'2018	T	6:30 P.M. onwards
Download of Allocation file from iBBS module	RI/ RIC and/ or Unallocated Bids of T Day	3rd August'2018	T + 1	6:00 P.M. onwards
Download of Trade file and from extranet	RI/ RIC and/ or Unallocated Bids of T Day	3rd August'2018	T + 1	6:30 P.M. onwards

**Settlement Details:**

<b>T Day's Bidding</b>	
Settlement Type	<b>OFS</b>
Settlement Number	<b>1819011</b>
	<b>Non Retail</b>
Pay-in of funds (For 100% margin bids).	(T+1 Day) 3rd August'2018 By 10.00 A.M.
Pay-out of Funds / Securities (For 100% margin bids).	(T+1 Day) 3rd August'2018 By 12:30 P.M.
Settlement Type	<b>OFST2</b>
Pay in funds (For 0% margin bids).	(T+2 Day) 6th August'2018 By 10.00 A.M.
Pay out of Funds / Securities ( For 0% margin bids)	(T+2 Day) 6h August'2018 By 12:30 P.M.
<b>T+1 Day's Bidding</b>	
Settlement Type	<b>OFS</b>
Settlement Number	<b>1819012</b>
	<b>Un-allocated carried forward bids of T day and Retail bids.</b>
Pay-in of funds (For 100% margin bids).	(T+2 Day) 6th August'2018 By 10.00 A.M.
Pay-out of Funds / Securities (For 100% margin bids).	(T+2 Day) 6th August'2018 By 12:30 P.M.
Settlement Type	<b>OFST2</b>
Pay in funds (For 0% margin bids and Retail bids).	(T+3 Day) 7th August'2018 By 10.00 A.M.
Pay out of Funds / Securities (For 0% margin bids and retail bids)	(T+3 Day) 7th August'2018 By 12:30 P.M.

**Further notes:**

1. Also refer to the Exchange Notices no. 20160218-33 dated February 18, 2016 for operational instructions for participation in OFS.
2. If no securities are allocated there will be no EOD files generated in extranet.
3. Members and Custodians to note that if no securities are allocated then the cash collateral deposited will be released at EOD on T day.
4. Institutional Investors have an option to pay for 100% upfront margin or 0% Margin (no margin). Whereas, Non Institutional Investors have to pay 100% margin only.
5. In respect of bids in the Retail Category (RI) and Retail Individual Investor (RIC), Clearing Corporation shall collect

**margin to the extent of 100% of order value in cash or cash equivalents. Pay-in and pay-out for retail bids shall take place as per normal secondary market transactions.**

6. Members will also have a facility for on-line real-time give-up of bids to the Custodians for their confirmation. In such cases, on confirmation of 100% margin bids by Custodians, the cash collateral of the Custodians will be directly adjusted upfront on an on-line real-time basis without adjusting the bidding Member's cash collateral. For this purpose, the bid entry screen would enable the Member to give up bids to Custodians at the time of bidding. However, such bids will be treated as incomplete bids and will be given temporary bid ids till confirmation by the Custodians. Once these 100% margin bids are accepted by Custodians via RTRMS, the bids will be treated as confirmed bids. If the 100% margin online given-up bids are either rejected by the Custodians or not confirmed by the Custodians till end of the bid session on T Day & T+1 Day (for the bids of T+1 Day) (by 3:30 PM), then such bids will be treated as cancelled and will accordingly lapse.
7. The following orders shall be **valid** in the OFS window:
- Orders with 100% of margin paid upfront by institutional investors and non-institutional investors. Such orders can be modified or cancelled at any time during the trading hours.
  - Orders without paying upfront margin by institutional investors only. Such orders cannot be modified or cancelled by the investors or stock brokers, except for making upward revision in the price or quantity.

#### **Information on Login Ids and Resetting passwords**

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

<b>System</b>	<b>Point contact</b>	<b>Contact</b>	<b>Email</b>
iBBS OFS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
iBBS OFS (Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
RTRMS (New Users)	BSE RTRMS	022-22728080	rtrms@bseindia.com
RTRMS (Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
Extranet(Reset Password)	Trading Operations	022-22728215	user.trdops@bseindia.com
Webx	Trading Operations	022-22728215	user.trdops@bseindia.com

#### **For Further Details on iBBS OFS, Clearing & Settlement and Collateral Management**

<b>System</b>	<b>Point contact</b>	<b>Contact</b>	<b>Email</b>
Trading Operations	Sandeep Pujari	022-22728376	<a href="mailto:sandeep.pujari@bseindia.com">sandeep.pujari@bseindia.com</a>
Trading Operations	Anmol Kumar	022-22728039	<a href="mailto:anmol.kumar@bseindia.com">anmol.kumar@bseindia.com</a>
Trading Operations	Bron Dabre	022-22728226	<a href="mailto:bron.dabre@bseindia.com">bron.dabre@bseindia.com</a>
Trading Operations	Hormaz Mobedji	022-22728887	<a href="mailto:Hormaz.mobedji@bseindia.com">Hormaz.mobedji@bseindia.com</a>
Listing Sales	Amrin Memon	022-22728125	<a href="mailto:amrin.memon@bseindia.com">amrin.memon@bseindia.com</a>
Listing Sales	Prachi Pandya	022-22728987	<a href="mailto:prachi.pandya@bseindia.com">prachi.pandya@bseindia.com</a>
Settlement	Ajay Darji	022-22728468	<a href="mailto:ajay.darji@icclindia.com">ajay.darji@icclindia.com</a>
Settlement	Nilesh Shah	022-22728704	<a href="mailto:nilesh.shah@icclindia.com">nilesh.shah@icclindia.com</a>
Collateral Management	Rayan Menezes	022-22728467	<a href="mailto:rayan.menezes@icclindia.com">rayan.menezes@icclindia.com</a>
Collateral Management	Gaurav Patel	022-22728843	<a href="mailto:gaurav.patel@icclindia.com">gaurav.patel@icclindia.com</a>

Sandeep Pujari  
AGM- Trading Operations

Bhushan Mokashi  
ADGM- Listing Sales

Hitesh Shah  
AGM- ICCL

August 1st, 2018



## NATIONAL SECURITIES CLEARING CORPORATION LIMITED

### DEPARTMENT : CAPITAL MARKET SEGMENT

Download Ref No : NSCCL/CMPT/38488

Date : Aug 01, 2018

Circular Ref. No : 157/2018

All Members/Custodians/PCM,

#### Sub: Settlement Calendar for Offer for Sale of shares of L&T Technology Services Limited

This has reference to circular no NSE/CMTR/38486 dated August 01, 2018 with respect to 'Proposed Offer for Sale of L&T Technology Services Limited', circular no. NSE/CMPT/22650 dated January 31, 2013 and NSE/CMTR/31777 dated February 19, 2016. Members are requested to note that the Settlement Calendar for the above Offer for Sale of shares is as follows:

Settlement Type	Settlement No.	Series (Category)	Order Date	Custodial Confirmation Date	Settlement Date
H*	2018013	IS (Non Retail)	02-Aug-2018 (T-day)	02-Aug-2018	03-Aug-2018
T**	2018013	IS (Non Retail)	02-Aug-2018 (T-day)	03-Aug-2018	06-Aug-2018
H***	2018014	RS (Retail)	03-Aug-2018 (T+1 day)	NA	07-Aug-2018
H****	2018014	IS (Non Retail)	03-Aug-2018 (T+1 day)	03-Aug-2018	06-Aug-2018
T*****	2018014	IS (Non Retail)	03-Aug-2018 (T+1 day)	06-Aug-2018	07-Aug-2018

\* Bids with 100% upfront margin - Custodian confirmation shall be subject to sufficiency of margin (i.e. 100% of the order value) in cash at the order level for every buy order and the confirmation for the same will be available upto 3:30 p.m. on T day. Further, the primary clearing banks shall be able to confirm the funds placed by the members / custodians upto 3:30 p.m. on T day.

\*\* Bids without upfront margin - Custodian confirmation shall not be subject to sufficiency of funds and the confirmation for the same will be available upto 1:00 p.m. on 03-Aug-2018.

\*\*\* Retail Category- Members shall ensure sufficiency of margin (i.e. 100% of the order value) in cash or cash equivalent (Fixed Deposit / Bank Guarantee) at the order level for every buy order. The primary clearing banks shall be able to confirm the funds placed by the members upto 3:30 p.m. on T+1 day. Orders in end-of-day reports shall be tagged to settlement type "T" and members will have to provide the securities client direct payout file with settlement type 'T'.

\*\*\*\* Carried Forward General Category Bids - Bids with 100% upfront margin - Custodian confirmation shall be subject to sufficiency of margin (i.e. 100% of the order value) in cash at the order level for every buy order and the confirmation for the same will be available upto 3:30 p.m. on T+1 day. Further, the primary clearing banks shall be able to confirm the funds placed by the members / custodians upto 3:30 p.m. on T+1 day.



\*\*\*\*\* Carried Forward General Category Bids - Bids without upfront margin - Custodian confirmation shall not be subject to sufficiency of funds and the confirmation for the same will be available upto 1:00 p.m. on 06-Aug-2018.

Non-retail bidders having un-allotted bids on T day and are willing to carry forward their bids to T+1 day for unsubscribed portion of the shares reserved for retail investors shall have to provide early pay-in (EPI) of funds for the settlement type as 'H' and settlement number specified for T+1 trading day of the respective OFS security.

For carry forward bids, custodial confirmation timings shall be as below:

Type of Bid	Start Date and Time	Cut off Date and Time
Carried forward to T+1, with 100% upfront margin	03-Aug-2018 01:30 PM onwards	03-Aug-2018 upto 3:30 PM
Carried forward to T+1, without upfront margin	03-Aug-2018 01:30 PM onwards	06-Aug-2018 upto 01:00 PM

Further, members may note that the applicable Securities transaction tax (STT) shall be collected on respective settlement day.

For any further clarifications and queries kindly contact the help desk team.

For National Securities Clearing Corporation Ltd,

Archana Upadhye  
Chief Manager

Telephone No	Fax No	Email id
1800 266 0057	022-26598269	<a href="mailto:securities_ops@nscc.co.in">securities_ops@nscc.co.in</a>